

Method of Evaluating Stock Trading Capacity

Abstract of the Disclosure

5 A method of evaluating stock trading capacity includes the steps of providing a personal investment portfolio having a predetermined market value, setting aside a portion of an equity to form a cash reserve from the investment portfolio wherein the cash reserve serves as a cash portion of a future asset allocation, inputting a trade order of desired amount by a user wherein the trade order must include a security to be traded and a trading price when either a fixed price is desired or a price quote is unable to be retrieved automatically, producing a security balance by computing the trade order according to either a specified quantity or an amount of fund to be committed, and
10 evaluating a cost of the trade order with respect to a disposable cash.